



DANONE

**RE: USD 800,000,000 2.077% Notes due 2021 issued by Danone on November 2, 2016
– redemption at par by the issuer on October 4, 2021**

September 6, 2021

We refer to:

- the USD 800,000,000 2.077% Notes due 2021 issued by Danone on November 2, 2016 and sold respectively in reliance on Regulation S (ISIN: USF12033TM29) and on Rule 144 (ISIN: US23636TAC45) (together, the “**Notes**”);
- the Terms and Conditions of the Notes dated November 2, 2016 (the “**Terms and Conditions**”).

In accordance with condition 5.3 and 11 of the Terms and Conditions, we hereby inform you of our intention to redeem the Notes on October 4, 2021, at a redemption price equal to 100% of the principal amount of the Notes plus accrued and unpaid interest thereon.

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