
PRESS RELEASE



Paris, November 23, 2015

Danone launches a successful €750 million bond issue

Danone announced the successful launch of a €750 million bond issue in euros on November 23, 2015.

Contributing to the financing of Danone and its development, this issue enables the Company to extend the maturity of its debt in a market favorable to quality bond issues.

The €750 million bond issue, priced at mid-swap +67 basis points, pays a coupon of 1.25%, and was widely subscribed by a diversified investor base. The bonds will be listed on Euronext Paris.

Danone is rated A-, negative outlook, by Standard & Poor's and Baa1, stable outlook, by Moody's.

About Danone

Dedicated to bringing health through food to as many people as possible, Danone is a leading global food company built on four business lines: Fresh Dairy Products, Early Life Nutrition, Waters and Medical Nutrition. Through its mission and its dual commitment to business success and social progress, the company aims to create shared value for all of its stakeholders—its 100,000 employees, consumers, customers, suppliers and shareholders.

Present in over 130 markets, the company generated sales of €21.1 billion in 2014, with more than half in emerging countries. Danone's brand portfolio includes both international brands (Activia, Actimel, Danette, Danonino, Danio, Evian, Volvic, Nutrilon/Aptamil, Nutricia) and local brands (Prostokvashino, Aqua, Bonafont, Mizone, Blédina, Cow & Gate, Dumex).

Listed on Euronext Paris and on the OTCQX market via an ADR (American Depositary Receipt) program, Danone is a component stock of leading social responsibility indexes including the Dow Jones Sustainability Indexes, Vigeo and the Ethibel Sustainability Index. Danone is also ranked no. 1 in the 2013 ATNI index.

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