
PRESS RELEASE



DANONE

Paris, April 3, 2015,

CONVENING TO COMBINED SHAREHOLDERS' MEETING OF APRIL 29, 2015

Danone informs its Shareholders that its Combined Shareholders' Meeting will take place on Wednesday April 29, 2015, at 2:30pm, at Maison de la Mutualité – 24 rue Saint-Victor, 75005 Paris.

The preliminary notice to the meeting, which includes the agenda and the draft of the resolutions presented to the Shareholders' Meeting, has been published in the French legal gazette (*Bulletin des Annonces Légales Obligatoires* - BALO) of March 4, 2015 and the notice of meeting has been published in the BALO of April 3, 2015. Information regarding the formalities for attendance and voting is included in these notices.

Pursuant to applicable legal and regulatory provisions, the documents and information related to this Shareholders' Meeting are available to Shareholders, and may be consulted on the Company's website: <http://finance.danone.com> (section "Investors / Shareholders' Meetings / 2015").

About Danone

With its mission to bring health through food to as many people as possible, Danone is a world leading food company built on four business lines: Fresh Dairy Products, Early Life Nutrition, Waters and Medical Nutrition. Through its dual economic and social project, and its mission, the company aims to create shared value for all its stakeholders: its 100,000 employees, consumers, customers, suppliers and shareholders.

Present in over 130 markets, the company generated sales of €21.1 billion in 2014, with more than half in emerging countries. The company's brand portfolio features international brands (Activia, Actimel, Danette, Danonino, Danio, Evian, Volvic, Nutrilon/Aptamil, Nutricia) and local brands (Prostokvashino, Aqua, Bonafont, Mizone, Blédina, Cow & Gate, Dumex).

Listed on Euronext Paris and on the OTCQX market via an ADR (American Depositary Receipt) program, Danone is a component stock of leading social responsibility indexes including the Dow Jones Sustainability Indexes, Vigeo and the Ethibel Sustainability Index. Danone is also ranked no. 1 in the 2013 ATNI index.

For more information, please contact:

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